(YHQW &ODVVLILFDWLRQ 6FKHGXOH

7\SH RI 2UJDQL]DWLRQ QRQ SURILW HGXFDWLRQDO HWF

(YHQW 'HVFULSWLRQ

5HJLVWUDWLRQ $XGLHQFH 0DUNHW

(YHQW 6FKHGXOH $JHQGD

6XEPLW SUHOLPLQDU\ 6FKHGXOH ZLWK W,NL6FKHGXOHGPXOWLQDWWDFKHG" 1R
VFKHGXOH GXH QR ODWHU WKDQ PRQWK SULRU WR (YHQW GDWH

3OHDVH LQFOXGH D ZHEVLWH WKDW
&RQIHUHQFH 6HUYLFHV FDQ OLQN WR

1RWHV

)XQGLQJ 6RXUFHV SOHDVH FKHFN WKH W\SH RI LQFRPH WKDW \RX H[SHFW V

5HJLVWUDWLRQ )HHV 6DOHV RI *RRGV 6HUYLFHV7XLWLRQ 7LFNHW 6DOHV

([KLELWRU V )HHV *UDQWV 6SRQVRULQJ 2UJ 'LUHFW %LOO2WKHU

'HVFULEH RWKHU IXQGLQJ

&RQWLQXLQJ (GXFDWLRQ 8QLWV &(8 6HUYLFH 5HTXHVWV

,V \RXU (YHQW UHTXHVWLQJ &(8VV" 1R

# 5HJLVWUDWLRQ /RJLVWLFV

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR PDQDJH SUH-UHJLVWUDWLRQ"

3UH 5HJLVWUDWLRQ 'HDGOLQH

1RWH 'HDGOLQH PXVW EH QR ODWHU WKDQ WZR ZHHNV SULRU WR (YHQW EHJLQQLQJ GDWH

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR PDQDJH SUH-UHJLVWUDWLRQ"

1RWH ,I &RQIHUHQFH 6HUYLFHV PDQDJHV SUH UHJLVWUDWLRQ FRQILUPDWLRQ OHWWHUV FUHDWH QDPHWDJV DQG PDQDJH

1RWHV ,QVWUXFWLRQV

3DUNLQJ 7UDQVSRUWDWLRQ

+RZ PDQ\ SDUNLQJ SDVVHV ZLOO \RXU (YHQW UHTXLUH"

'R \RX ZDQW VKXWWOH VHUYLFHV SURYLGHG"

,I \HV SOHDVH OLVW GD\V DQG KRXUV RI RSHUDWLRQ

1RWH PRVW FRQWUDFWV DPSXV HYHQWV UHTXLUH UHPRWH S

:LOO \RXU JURXS QHHG WUDQVSRUWDWLRQ ZKLOH YLVLWLQJ 5HGIRUG 8QLY

0HWKRG 'HVLUHG

SDVVHQJHU YDQ 6KXWWOH %XV &DU 2WKHU

+RZ ORQJ ZLOO \RX QHHG WKH WUDQVSRUWDWLRQ"

6WDUW 'DWH 5HWXUQ 'DWH

6WDUW 7LPH 5HWXUQ 7LPH

1RWHV

&DPSXV 6LJQDJH

([WHULRU GLUHFWLRQDO VLJQV RU \RXU (YHQW

,QWHULRU GLUHFWLRQDO VLJQV RU \RXU (YHQW

)RU 2IILFH 8VH 2QO\

3DUNLQJ ORW DVVLJQHG 3DUNLQJ SDVVHV LVVXHG 4W\

6LJQV PDGH 6LJQV SRVWHG 4W\

# /RGJLQJ 6HUYLFHV

&RPSOHWH WKLV SDJH LI \RX DUH UHTXHVW

7RWDO QXPEHU RI SDUWLFLSDQWV QHHGLQJ ORGJLQJ (enter zero-0- if applicable)

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR DVVLJQ \RXU SDUWLFLSDQWV <HV 1R

'R DQ\ SDUWLFLSDQWV QHHG VSHFLILF ORGJLQJ DVVLJQPHQWV GXH WR SK\VLFDO FKDOOH <HV 1R

,I \HV OLVW DQG H[SODLQ XVH VHSDUDWH VKHHW LI QHFHVVDU\

/LVW RI ORGJLQJ SDUWLFLSDQWV DQG KRXVLQJ DVVLJQPHQWV GXH WR &RQIHUHQFH

5HJLVWUDWLRQ &KHFN ,Q 'DWH 5HJLVWUDWLRQ &KHFN 2XW 'DWH

5HTXHVWHG &KHFN ,Q KRXUV DP SP WR DP SP

5HTXHVWHG &KHFN 2XW KRXUV DP SP WR DP SP

1XPEHU (YHQW UHSV 'DWH RI 7LPH RI
DUULYLQJ HDUO\" (DUO\ $UULYDO (DUO\ $UULYDO

7LPH (YHQW UHSUHVHQWDWLYHV PHHW ZLWK &RQI 6YFV VWDII 6WDQGDUG FKHFN LQ WLPH 6WDQGDUG FKHFN RXW WLP

5(6,'(1&( +$// ,1)250$7,21

5RRP 7\SH 1R 5RRPV 5HTXHVWHG 5HVLGHQFH +DOO UHTXHVW RSWLRQDO

6LQJOH ZLWK $ &

'RXEOH ZLWK $ &

6LQJOH 1R ZLWK &

'RXEOH ZLWK 12 $ &

727$/ 52206 1((('(

'R \RX ZDQW HDFK ORGJLQJ SDUWLFLSDQW WR UHFHLYH D 1R RRP NH\"

'R \RX ZDQW HDFK ORGJLQJ SDUWLFLSDQW WR UHFHLYH D 1R RQW GRRU NH\"

/LQHQ ,QIRUPDWLRQ WR \RX ZDQW OLQHQ SDFNV SURYLGHG IRU \RXU SDUWLFLSDQWV

,I \HV VKHHWV RQH $OO SDUWLFLSDQWV VKRXOG UHFHLYH OLQHQ 4XHHQ VKRXOG UHFHLYH OLQ

/LQHQV DQG SLOORZV DUH DXWRPDWLFDOO\ SURYLGHG DW ORGJLQJ RQH SLOORZ LQ F[WUD
VKHHWEDODQNHW SLOORZFDVH WRZHOV DQG ZDVKFORWK 8QOHVV RWKHUZLV
DQG SLOORZV PD\EH UHTXHVWHG IRU 1RQ $GGLWLRQDO FKDUJH LQ

)RU 2IILFH 8VH 2QO\

5HVLGHQFH +DOO $VVLJQHG 5RRPV $VVLJQHG H\V 3DFNDJHG

/LQHQV 5HVHUYHG &KHFN ,Q 6KHHWV &KHFN 2XW 6KHHWV

&RPSOHWH WKLV SDJH LI UHTXHVWLQJ DV

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR SURYLGH UHFLHDVWLRQDO DFWLYLW

,I \HV SOHDVH OLVW DFWLYLW\ GHWDLOV DQG GDWH V

$FWLYLW\ %HJLQ (QG 3RVVLEOH GDWH V /RFDWLRQ

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR GHYHORS DGGLWLRQDO 1RRJUDPV IR

,I \HV OLVW SURJUDP GDWHV HWF H J PRWLYDWLRQDO VSHDNHU 5D

3URJUDP %HJLQ (QG 3RVVLEOH GDWH V /RFDWLRQ

1RWHV

)RU 2IILFH 8VH 2QO\

,QLWLDOV

6SHDNHUV 5HVHUYHG ,QLWLDOV

1RWHV

# 0DUNHWLQJ 7KH (YHQW

&RPSOHWH WKLV SDJH LI \RX QHHG DVVLVW

:KDW LV WKH WDUJHW PDUNHW DXGLHQFH IRU WKLV (YHQW"

$XGLHQFH 3DUWLFLSDWLRQ SOHDVH FKHFN RQH

5HJLVWUDWLRQ LV RSHQ WR WKH JHQHUDO SXEOLF 5HJLVWUDWLRQ LV E\ ,QYLWDWLRQ

'R \RX KDYH D ZHEVLWH IRU WKLV (YHQW WKDW \RX ZLVK WR OLQN WR WKH

<HV 1R ,I \HV SOHDVH OLVW WKH ZHE DGGUHVV
BBBBBBBBBBBBBBBBBBBBBBBB

'R \RX ZDQW &RQIHUHQFH 6HUYLFHV WR RUJDQL]H \RXU PDLOLQJ OLVW"

,I VR SOHDVH OLVW WKH W\SHV RI
PDLOLQJ OLVWV WR EH XWLOL]HG

1RWH $OO SURPRWLRQDO PDWHULDOV DQG PDLOLQJ OLVW PXVW EH VXEPLWWH
IRU DSSURYDO 3OHDVH VXEPLW PDLOLQJ OLVWV RQ FRPSXWHU GLVNV LQ 0LFU

+RZ GR \RX SODQ WR DGYHUWLVH \RXU (YHQW"

$GV 3RVW FDUGV ( PDLO OLVWV %URFKXUH DQG RU IOLHU

2WKHU 'HVFULEH

7\SH RI 3XEOLFDWLRQ 0DLOLQJ 3RVWLQJ 'HDGOLQH Publishing Deadline (office use)

VW SRVWFDUG IO\HU PC 1
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# 6HUYLFH 5HTXHVW )RUP 6(5) 6LJQDWXUH

, XQGHUVWDQG WKDW WKH FRPSOHWLRQ RI WKLV IRUP DFWV
WR DSSURYDO E\ WKH &RQIHUHQFH 6HUYLFHV 2IILFH , XQGH
DFDGHPLF FUHGLW DUH VXEMHFW WR GHSDUWPHQWDO DQG F
8QLYHUVLW\ SROLFLHV DQG SUFRFHGXUH )LQDOO\ , XQGHU
GHWDLOLQJ WKH VHUYLFHV DSSURYHG DQG DJUHHG WR EHW
6HUYLFHV DQG WKH 6SRQVRULQJ 2UJDQL]DWLRQ

BBBB