

Commonwealth of Virginia

FY2023 Annual SWaM Procurement Plan for - Radford University

1 Agency Information

- 1. Agency/Department/Institution Name: Radford University
- 2. Secretariat: Education
- 3. Name of Current Secretary: The Honorable Aimee Rogstad Guidera
- 4. Agency Code: 217
- 5. Agency Head: President Bret Danilowicz

Phone Number: 540-831-5401

Email Address: president@radford.edu

6. Director of Procurement

Name: Kimberly Dulaney

Title: Executive Director of Strategic Sourcing

Phone Number: 540-831-6092

Email Address: kddulaney@radford.edu

Mailing Address: PO Box 6885, Radford, VA 24142

Purchases and Supply Division Lead Purchaser

Name:

8. Building and/or Construction Division Procurement Officer (if applicable)

Name: Richard Farthing

Title: Director Capital Planning and Construction

Phone Number: 540-831-7817

 $Email\ Address: \textbf{rfarthing 1} @ \textbf{radford.edu}$

Mailing Address: PO Box 6909, Radford, VA 24142

9. SWaM Champion and Preferred Contact Information

Name: **Hunter Malcom**

Title: Procurement Administrative Support

Phone Number: 540-831-6885

Email Address: hmalcom@radford.edu

Mailing Address: PO Box 6885, Radford VA 24142
Preferred Contact (select one or more): Email, Phone

10. Dashboard Users: Identify all new users or users that no longer require access.

No user info entered!

2 SWAM Goals

List your FY2023 SWaM expenditure goals for Small, Women-owned and Minority-owned businesses as a percentage of your projected discretionary expenditures. Goals should include your projected sub-contracting expenditures if applicable. FY2022 goals were pre-filled from your FY2022 SWaM plan. FY2022 SWaM expenditures were system-generated from the Expenditure Dashboard.

Actual vs. Goal - Spend Percentages FY2022										
	MB	WB	Micro	SDV*	SB	ESO	8A	EDWOSB	WOSB	FSDV
Goal	10.00	2.00	1.00	3.00	15.00	1.00	1.00	1.00	1.00	1.00
Actual	9.12	7.24	2.91		-					

^{*}According to § 2.2-4310.2 executive branch agency's goals under § 2.2-4310 for participation by small businesses shall include within the goals a minimum of three percent (3%) participation by service disabled veteran-owned businesses as defined in §§ 2.2-2000.1 and 2.2-4310 when contracting for goods and services.

Name of the Project/Purchase: Norwood/Tyler Renovation /Infrastructure Improvements

Type: Renovation/Construction/Construction

Anticipated Posting Date: 09-15-2022

3. Do you have any professional services purchases planned for FY2023? Yes

Name of the Project/Purchase: Infrastruction

Type: Engineering

Anticipated Posting Date: 09-15-2022

4. Does your agency set aside the following solicitations for DSBSD certified businesses?

Solicitations under \$10,000: Yes

Solicitations between \$10,000 and \$50,000: Yes

Solicitations between \$50,000 and \$100,000: Yes

If you answered, "NO" to any category, please state why those solicitations are not set aside? Catagory-B solicitations are in compliance with the CPSM manual with awards up to \$80,000 set aside for DSBSD small businesses. For Goods and Services, under \$5,000 is at departmental delegation. University procedures encourage departments to obtain a

quote from one certified SWaM vendor. The Radford University Procurement manual overseeing small dollar purchasing rules allow for a direct award to certified SWaM vendors up to \$100k after price reasonableness has been confirmed.

Have you visited the "I am a Buyer!" page on https://www.sbsd.virginia.gov/buyer-page/? Yes

If yes, what additional resources would be helpful on that page?

- 2. Do you have recommendations on ways the Commonwealth could improve SWAM business participation in agency procurement opportunities? Streamline the certification process to businesses to alleviate frustrations and encourage registration compliance.
- 3. In FY2022, what has your agency done to improve expenditure opportunities for SWAM businesses? Due to COVID restrictions we were not able to host the SBSD educational event again this year but hope to re-establish the event in FY23. We continue to reach out to campus to educate the importance of utilizing SWaM vendors.
- 4. In FY2022, did you contact the Department of Small Business and Supplier Diversity(DSBSD) for assistance with completing the chart for all categories in terms of frequency?

```
Initial certification? No
If yes, how often?
Renewal for a firm? No
If yes, how often?
Searches for businesses? Yes
If yes, how often? As needed
Distribution of your solicitation notices? No
If yes, how often?
```

How frequently do the Agency Director and Procurement Officer (or designated SWaM Champion) meet to discuss the SWaM goals, progress,

If no, can you explain why you are not submitting adjustments and subcontracting spend monthly? We report collectively with VASCUPP as we are a restructured institution under an MOU.

9. What added functionality would be most helpful to you in the Expenditure Dashboard? A quick search function that combines the application status as well as the certification status for vendors.

10. Additional Information N/A

Completed by:

Signature: Kimberly Dulaney

Date: 2022-09-15

Approved by:

Signature: Bret Danilowicz

Date: 2022-09-16