

Creating a Receipt

Once you have the Purchase Order, you should follow the steps below to create the receipt. The receipt should be filled in fully and correctly.

1. From the Sidebar, click the Track icon.
2. Check that the list is edited here in the RECs area.
 - a. If the receipt is not there, click on the 'Add' button.
3. In the 'Add Receipt' dialog, click 'Create'.
4. Update the Name, receipt date, and other details.
 - a. Ex. Final Delivery - 11/30/22 or Part - Lines 1&2 - 11/30/22
5. Update the Delivery Date and Actual Date.
6. Click Save.
7. You should see the receipt in the list.

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